

IB GROUP Evolution ABIS GREENS Shrimp Feed Poultry Integration **Fish Feed ACD Xpress** Inauguration of Feed Plant Solvent Broiler ABIS LAZIZ **Partnership Corporate Office** deller 68446W 2010 2012 1985 2007 2008 2015 2006 1999 2013 2000 2016 NAME OF THE PARTY MANUAL **AZIZ Public** Suites & **Oil Refinery Drools Formation** Dairy School **Apartments** Hatchery 1200 TPD Feed ABIS Chicken Plant **Delights IB Ross** Parivartan (Aviagen)

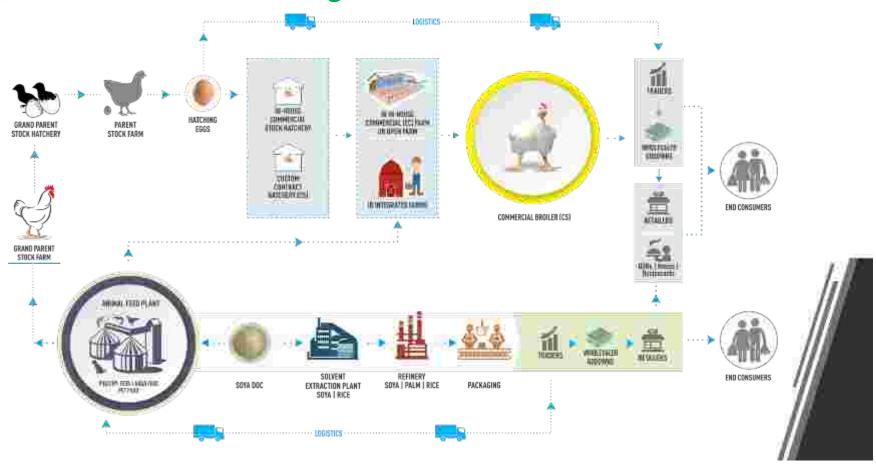
IB GROUP Portfolio





IB GROUP

Backward & Forward Integration



IB GROUPPAN INDIA COVERAGE



The Indian Livestock Sector:

IB Group's Contribution



More than 35 Years of Strong Inherited Base



Producing World-class Feed in a State-of-the-Art Infrastructure





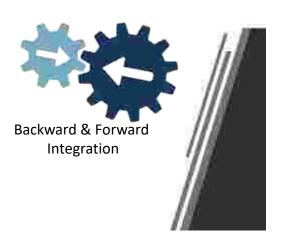
Broiler Integration

- ✓ Supporting Farmers
- ✓ Poultry Equipment
- ✓ Chicks
- ✓ Poultry Feed
- ✓ Tech Support





We brim with theories on what makes millennials tick



The Indian Livestock Sector Help improve food and nutritional **Major Economic** security **Contributions** ECOHOMYcrop subsector. Environmental

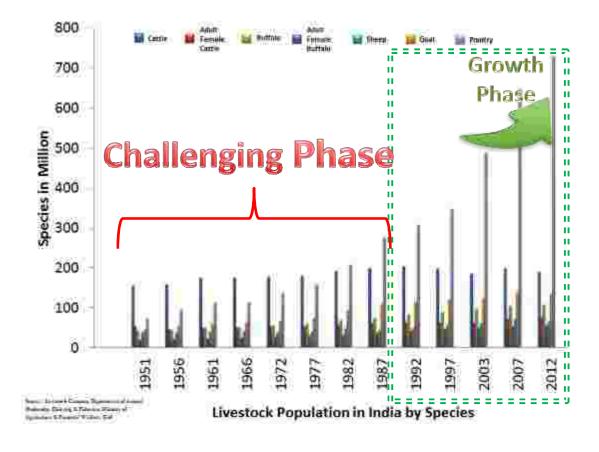
conservation





The Indian Livestock Sector

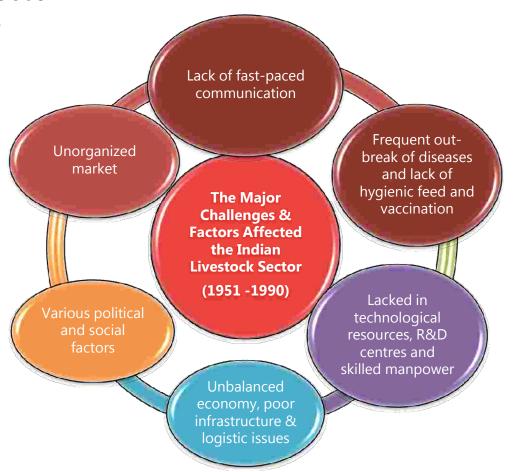






The Indian Livestock Sector

Challenging Phase





The Indian **Livestock Sector** Introduction of various socio-**Growth Phase** economic reforms Adoption of Technologies **Factors Impacting the** growth of Indian Livestock Industry Social & SME reforms (1991 - 2012)religious transformation Increase in import and export

The Indian Livestock Sector Supported by

2013 - 2017

Supported by a strong inherited base

Enhancement of Technologies

Improved Logistics



Foreign collaborations, urbanization and rural development programs

Introduction of various subsidies to farmers

An Overall
Integrated
Platform, People,
Management &
Market

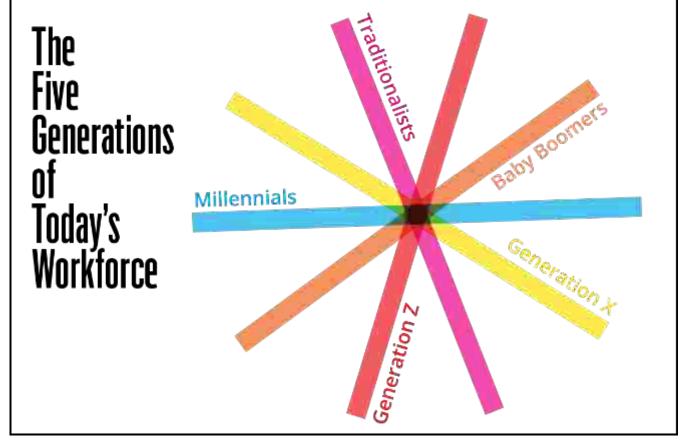
genNXT scenario

Change in Food Habits | Lifestyle Increase in per-capita income & consumption



The Indian Livestock Sector







The Indian Livestock Sector:

From the Baby Boomers to Millennial

Awareness on

Animal Protein –

Need of the hour

Make the farmer's life easier

Awareness of processed, clean & hygiene chicken, which is the most economical source of animal protein

today.

Making the most out of the available natural resources

Aimed at improving production efficiency

Adoption of horizontal and vertical integration

Enhancement of rural sectors

Women
employment
especially
in the
rural sectors

Welcoming an organized sector





The Indian Livestock Sector:

Pacing with Constant Innovations

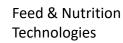
Breeding Technologies



Ventilation adjustment systems in farms



Automated cameras





The Millennial in Action



LED lighting technology for farms

Disease Control Technologies







Drones for grazing monitoring

Automatic incubators for poultry farms





The Indian Livestock Sector: Growth Opportunities



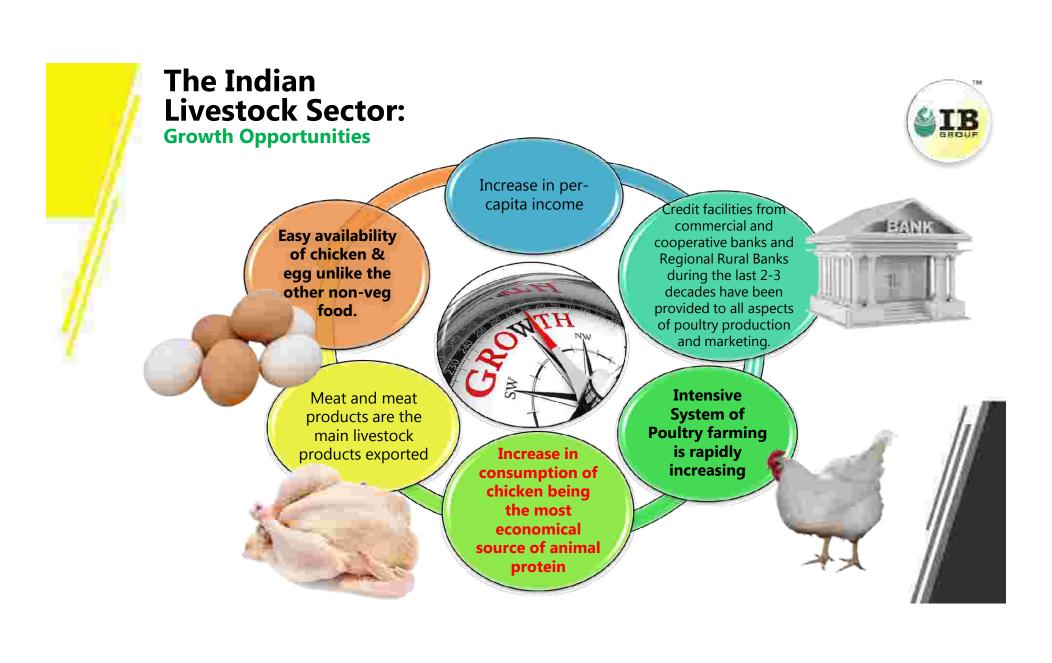
Kingly Court, London

Increasing chain of non-veg restaurants & QSRs in major cities of India matching popular international non-veg food hubs.





Hauz Khas Village, New Delhi



The Indian Livestock Industry:

The Global Outlook



World's highest livestock owner at about 512.05 million

First in the total buffalo population in the world - 105.3 million buffaloes

Second in the population of cattle and goats - 140.5 million goats

Third in the population of sheep (72 millions

Second largest poultry market in the world - production of 63 billion eggs and 649 million poultry meat.

Fifth in in the population of ducks and chicken

Tenth in camel population in the world

Source: 19th Livestock Census

The Indian Livestock Sector:

genNXT Standpoint



Exchange of Thoughts



Working together with modern resources



Inclusive Growth



Awareness on importance of ANIMAL PROTEIN



International Companies taking over Indian Livestock market



