



INDIA BOTTLENECKS

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21 SEPT 2024

SSOY
Delivers Solutions

USSEC

TOP FEED PRODUCERS

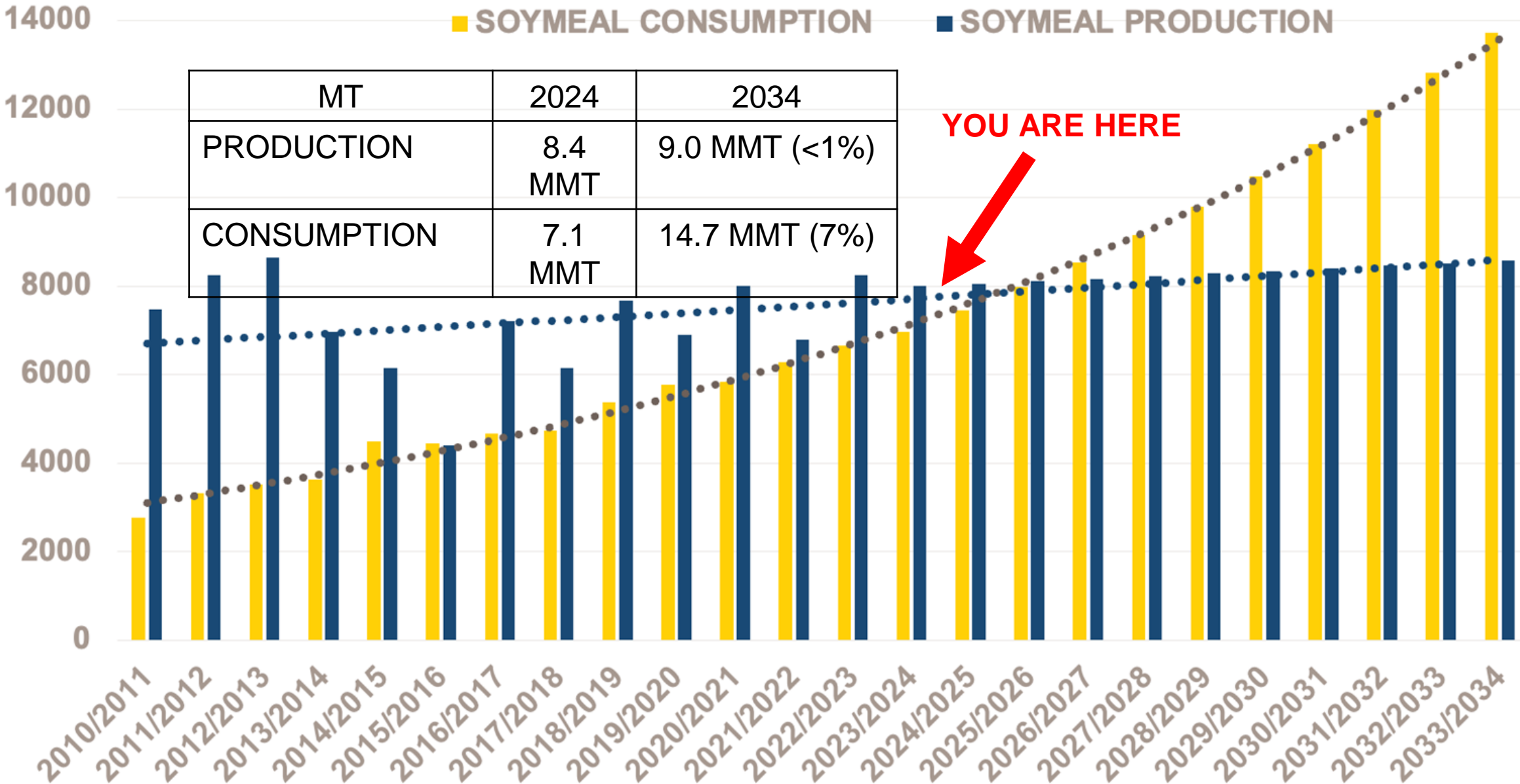
Top countries	2023 feed tonnage (MMT)	2022 feed tonnage (MMT)	Growth (MMT)	Growth %	Rank, 2023	Rank, 2022
China	262.71	260.74	1.97	0.76%	1	1
USA	238.09	240.82	-2.73	-1.13%	2	2
Brazil	83.32	81.81	1.51	1.84%	3	3
India	52.83	46.58	6.26	13.43%	4	4
Mexico	40.42	40.41	0.01	0.02%	5	5
Spain	36.22	37.45	-1.23	-3.28%	6	6
Russia	35.46	34.15	1.31	3.83%	7	7
Vietnam	24.15	26.72	-2.57	-9.63%	8	8
Japan	23.94	24.21	-0.28%	-1.15%	9	10
Türkiye	23.37	26.41	-3.03	-11.48%	10	9

SOURCE: ALLTECH

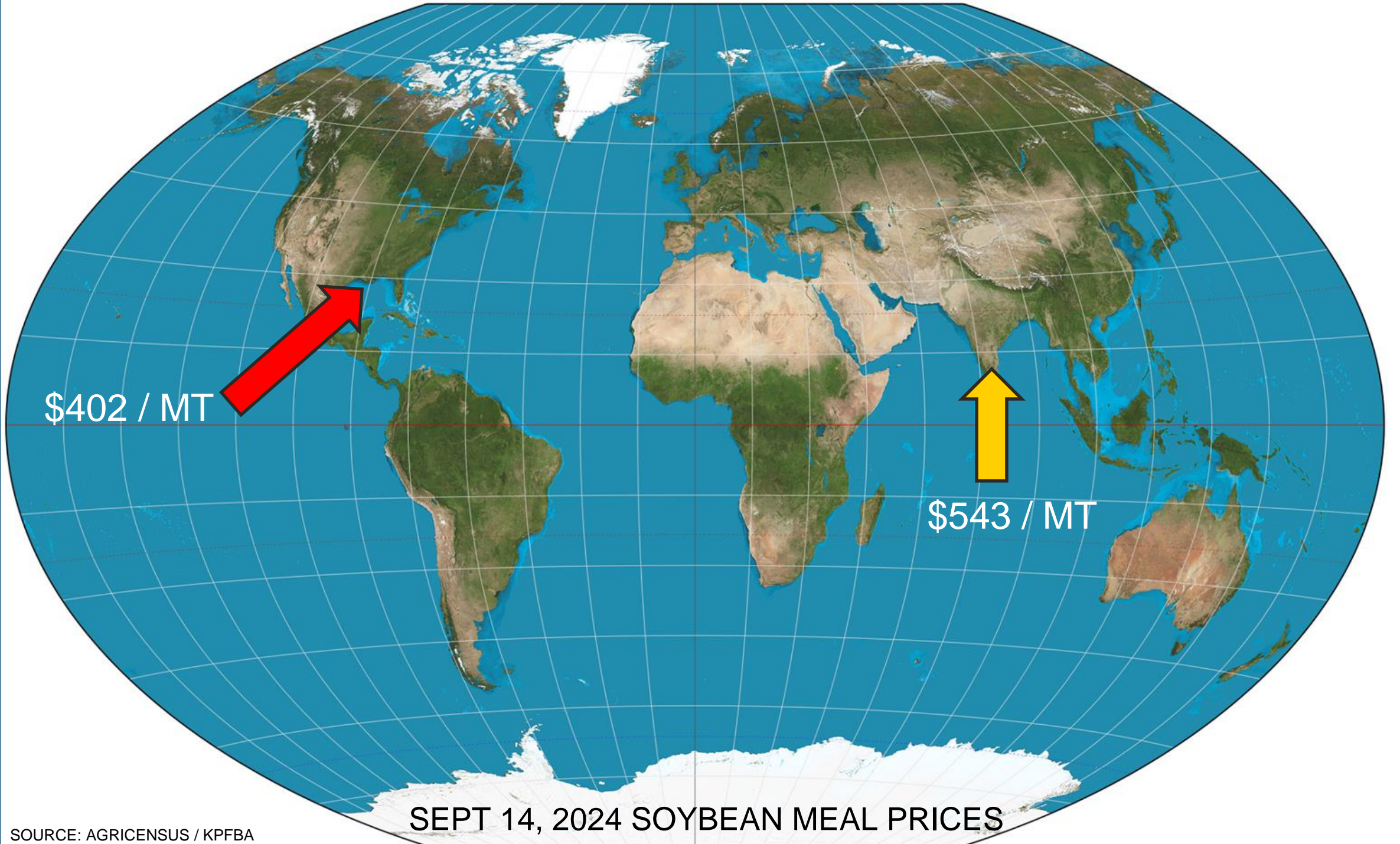
1. RAW MATERIALS

2. TALENT / LABOR

INDIA SOYMEAL

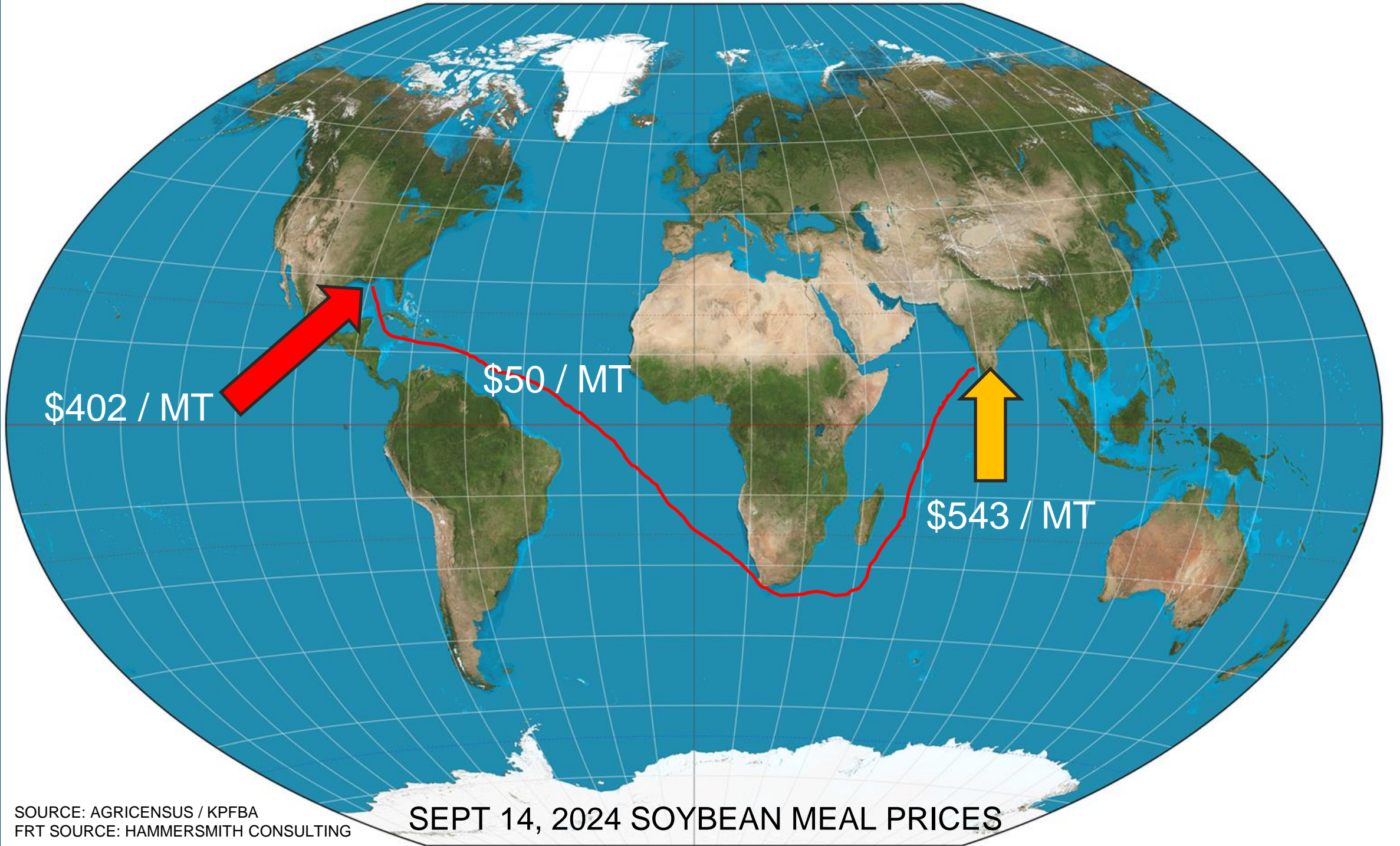


SOURCE: USDA PS&D, UNITS IN TMT, DATA GRABBED ON 29 JAN 2024

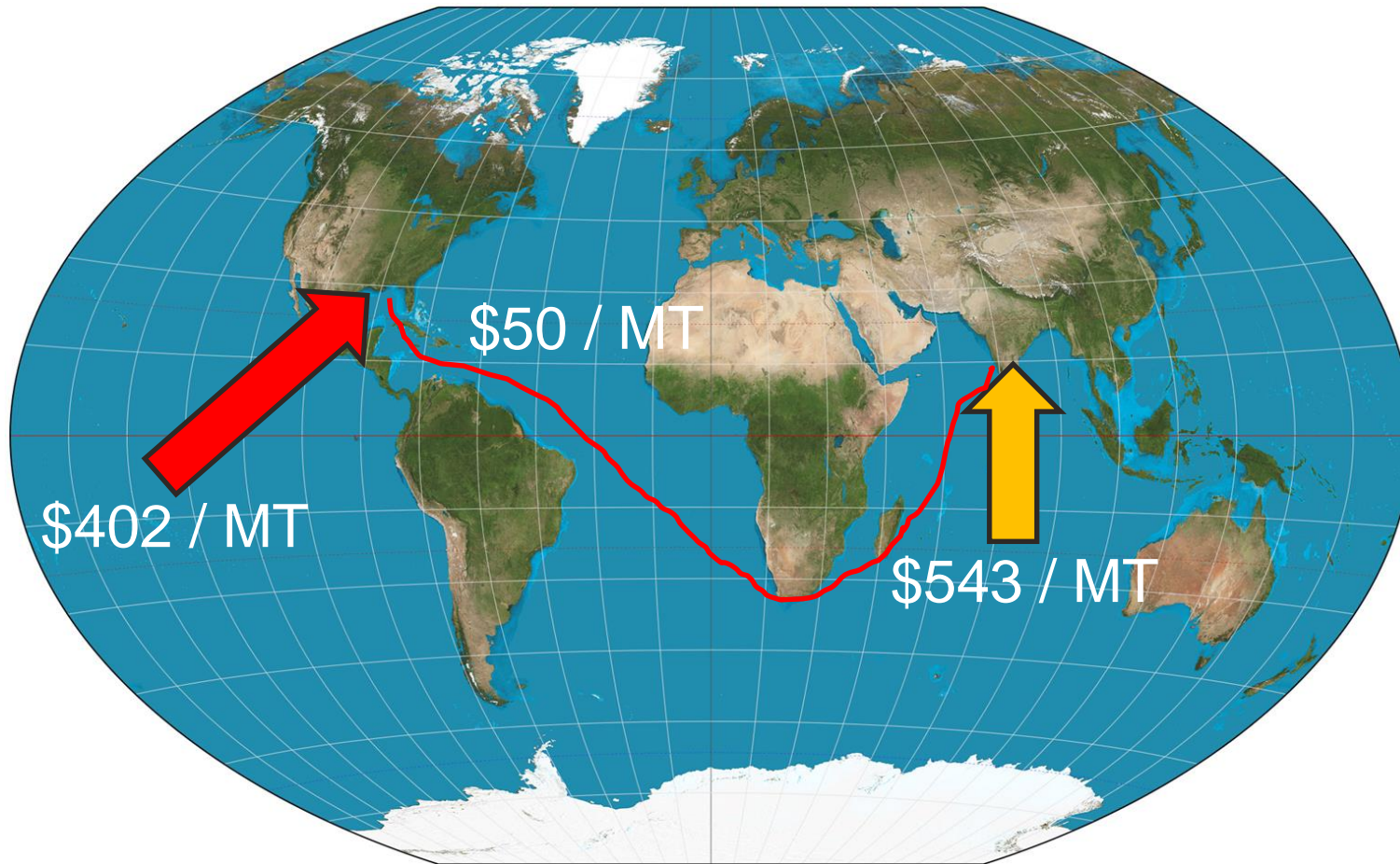


SEPT 14, 2024 SOYBEAN MEAL PRICES

SOURCE: AGRICENSUS / KPFBA



GLOBAL MARKETPLACE

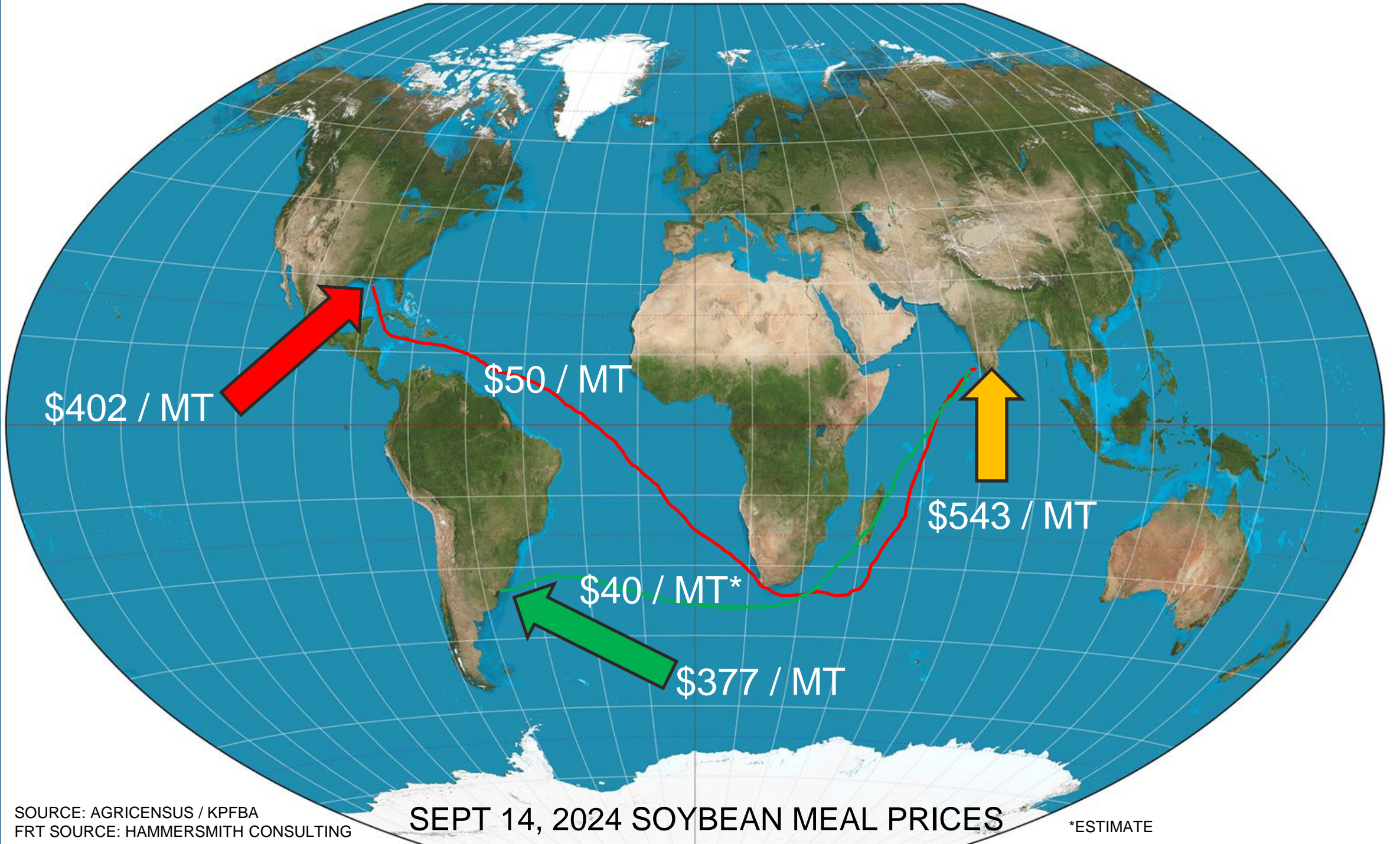


US ORGIN, C&F INDIA: 452 / MT

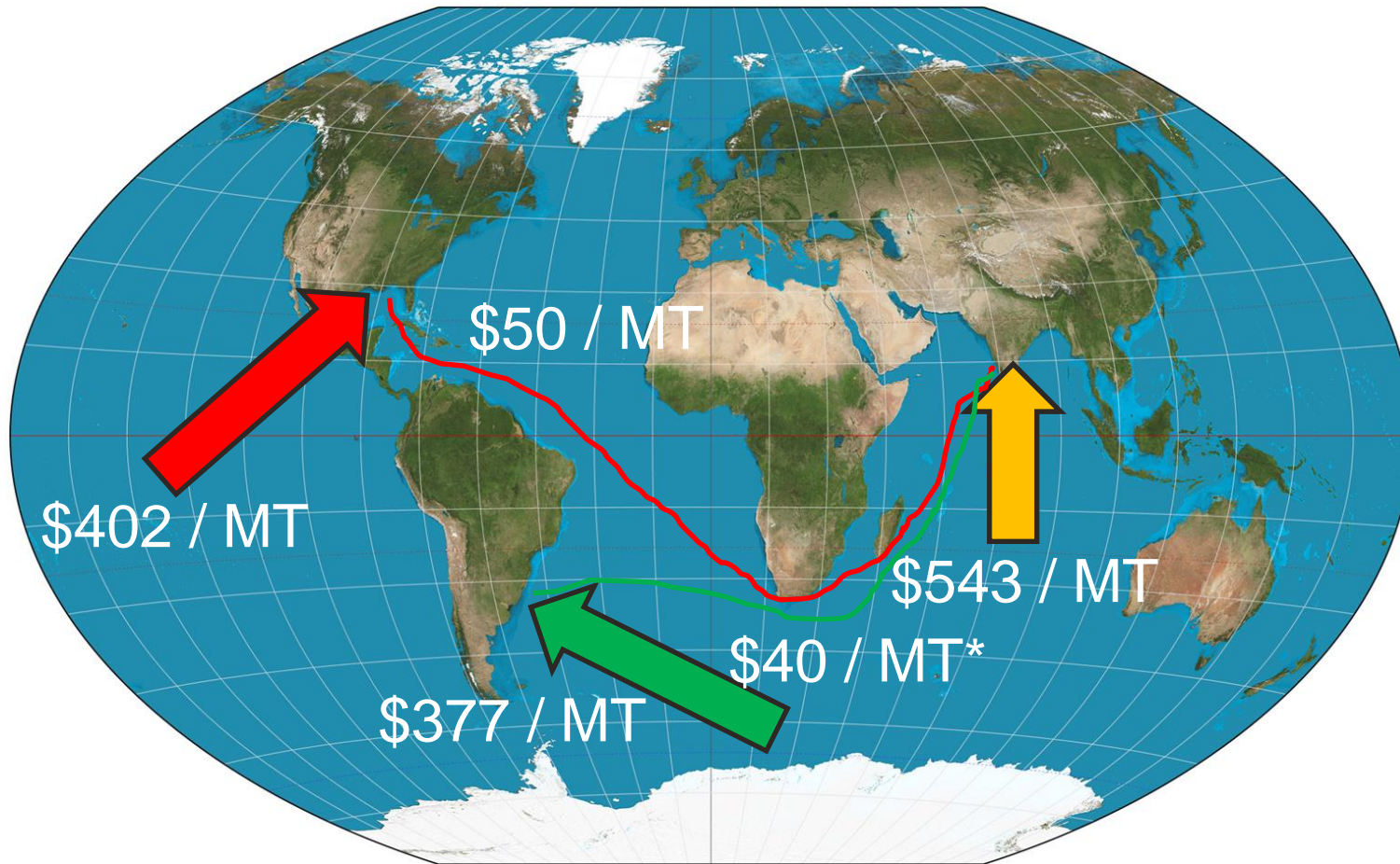
BANGALORE PRICE: \$543 / MT

DUTY PAID (23%):

US: \$555 / MT



GLOBAL MARKETPLACE



US ORGIN C&F INDIA: 452 / MT

S. AMERICA C&F INDIA: \$417 / MT

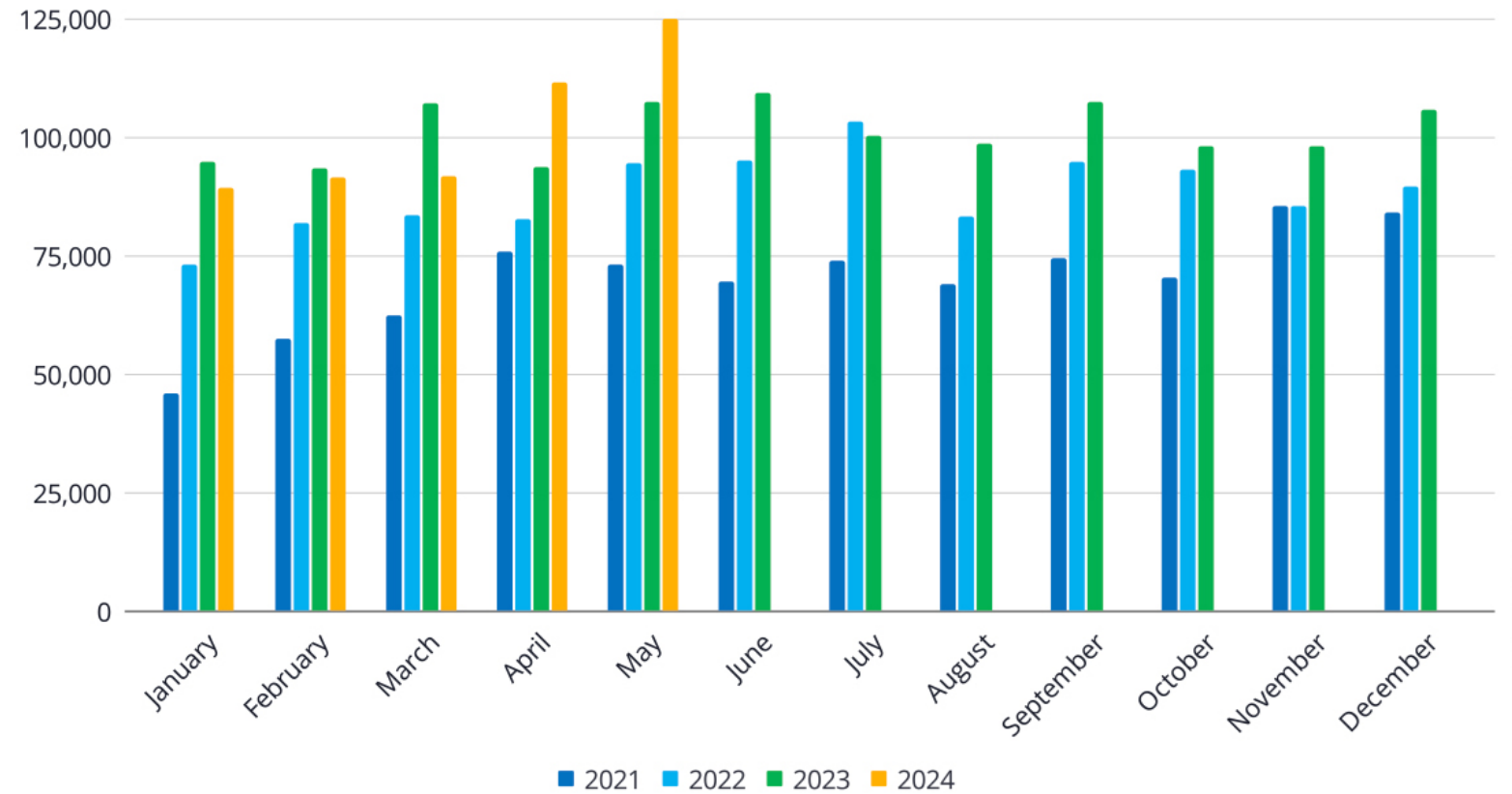
BANGALORE PRICE: \$543 / MT

DUTY PAID (23%):

US: \$555 / MT

SOUTH AMERICA: \$513 / MT

ECUADOR SHRIMP EXPORTS BACK-TO-BACK ATHs



Source: CnA, Ecuador | © Shrimp Insights

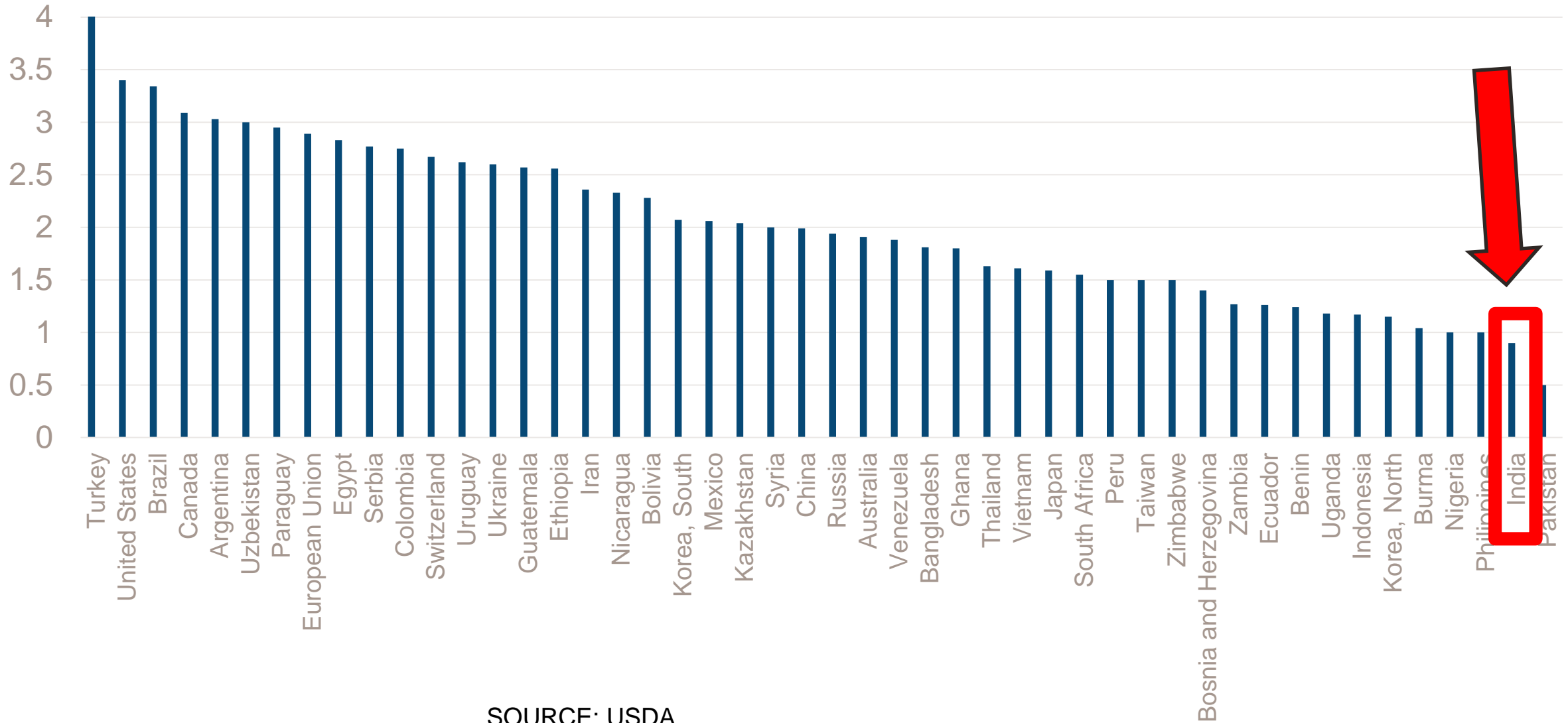
ECUADOR SBM = 0% TARIFF



General Information

Ecuador's Foreign Trade Committee extended tariff exemptions for soybean meal and wheat imports from all origins (including the United States) for the next 5 years, effective January 1, 2020. [COMEX Resolution 030-2019](#) authorizes the exemption for soybean meal (Harmonized Tariff System – HS 2304.00.00.00) and [COMEX Resolution 029-2019](#) authorizes the exemption for wheat (Harmonized

2023 / 2024 SOYBEAN YIELDS (MT/HA)



SOURCE: USDA

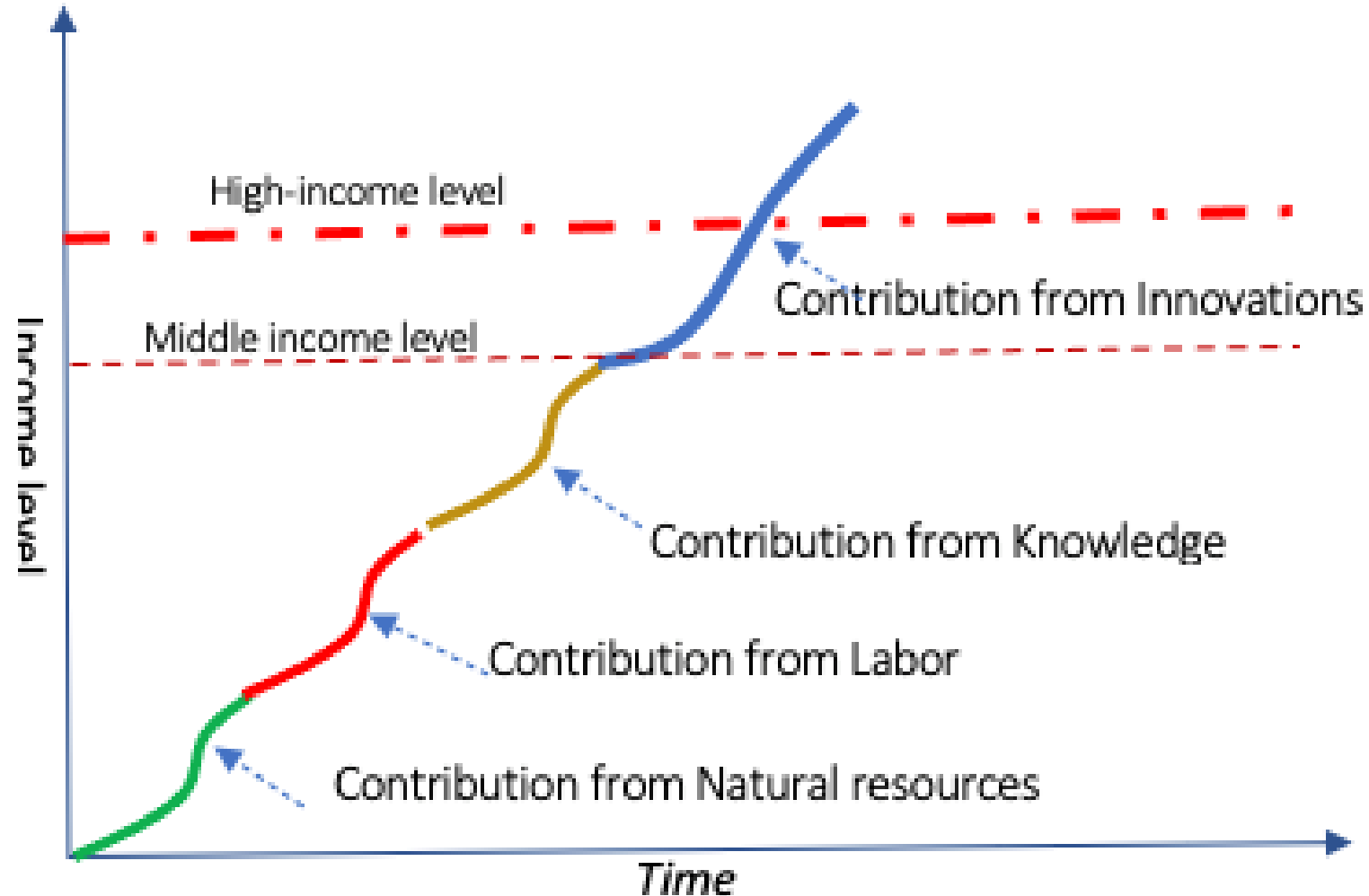
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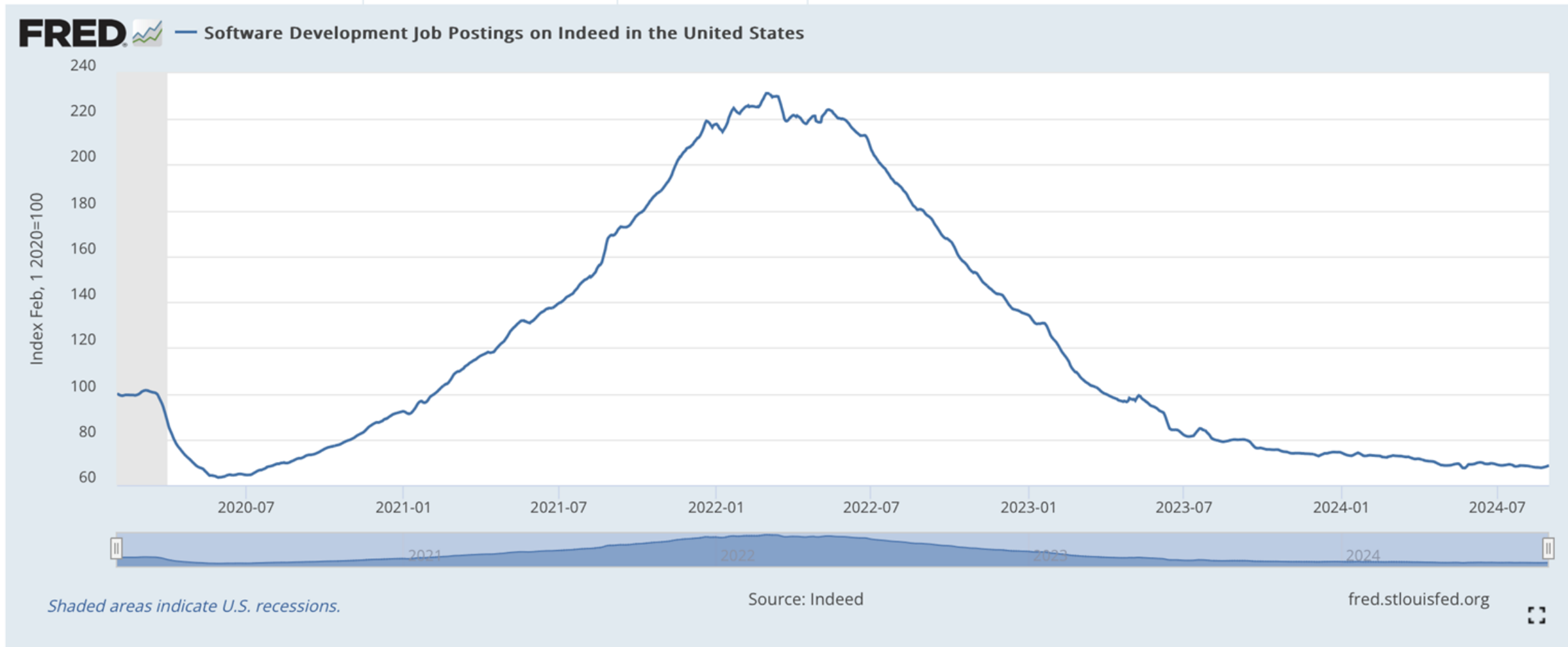
ing to Nutrient Value Calculator.

2. TALENT / LABOR

Economic Factors of Contribution



“LEARN TO CODE” -- THE ROLE OF AI



<https://fred.stlouisfed.org/series/IHLIDXUSTPSOFTDEVE>

**QUESTION—IS INDIA POSITIONING ITS
RURAL WORKFORCE CORRECTLY TO
THRIVE IN THE NEXT 20 YEARS?**

Sec in Numbers

Global Impact & Reach | 2024

STRUCTURED TRAINING

In person and virtual learning sessions.

279
Training Sessions

40+
Countries

28,500
Participants

SEC COMMUNITY POD

Digital community for continuing education.

58%
Engagement

3,850
Active Members



Impact of the SEC in India

Launched 2024

200+ graduates

3 basic courses offered

(Poultry, Feed milling, and Soy Foods)

MOU signed with Karnataka Poultry Farmers and Breeders Association (KFPBA)



14-member Regional Advisory Council formed

INDIA SEC REGIONAL ADVISORY COUNCIL



JOIN US!

WE'RE ONLY GETTING STARTED!

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THANK YOU CLFMA!

Kevin Roepke
Regional Director, USSEC
South Asia & Sub-Saharan Africa
Dubai, UAE